

John P. Bursell, MD
Gregg Schellack, DO
Gustavo Garcia, MD



Daniel R. Harrah, MD
Ted L. Schwarting, MD

Patient Information

Name _____ SSN _____
Date of Birth _____ Sex M / F Married / Single / Divorced / Widowed
Mailing Address _____ City/State _____ Zip _____
Home Phone _____ Cell _____ Work _____
Primary Care Doctor/Clinic _____
Occupation _____ Employer _____
Emergency Contact Name _____ Phone _____

Insurance Information

Do you have: Medical Insurance - Yes / No

• Primary Insurance _____ Policy Holder _____ DOB _____
Policy Number _____ Group Number _____
• Secondary Insurance _____ Policy Holder _____ DOB _____
Policy Number _____ Group Number _____

Mailing address / phone number of Policy Holder, if different than above _____

Worker's Compensation

Is this a Worker's Comp Injury - Yes / No Date of Injury _____
WC Insurance Carrier _____ Adjustor _____
Claim Number _____ Phone _____

Authorization

I, the undersigned, have insurance, and assign directly to Juneau Bone & Joint Center all medical benefits. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize JBIC to release all information necessary to secure payment of benefits. I authorize the use of this signature on all my insurance submissions.

Signed _____ Date _____

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Acknowledgement of Receipt of Privacy Notice

I acknowledge that I have received a copy of the Juneau Bone & Joint Center (JB&JC) Privacy Notice that describes how my health information is used and shared. I understand that JB&JC has the right to change this notice at any time.

My signature below, constitutes my acknowledgement that I have received a copy of the notice of privacy practices.

Patient name

Date

Signature of patient or legal representative

Relationship to patient

I understand my HIPPA rights and I request Juneau Bone & Joint Center to leave messages, including those containing personal health information for me, with either of the two individuals listed below, or by fax, voicemail, answering machine at the numbers below:

Fax _____

Voicemail / Answering Machine _____

Relative / Friend

1) _____

2) _____

Signature of patient or legal representative

Relationship to patient

Signature of JB&JC employee/witness: _____

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Dr. Bursell's Health History

Please note that this form should be updated every six months to ensure proper diagnosis and treatment options.

Patient Name: _____ Date: _____

Date of birth: _____ Height: ___ FT. ___ IN. Weight: _____

Primary Physician: _____ Occupation: _____

Reason for Visit: _____

When did your pain start? _____

Has your pain increased recently? No Yes, How recently? _____

Is your pain related to a recent injury? No Yes, Please describe: _____

Did you notice any of the following at the time of injury? A "Pop" Tearing Sensation Swelling

Which of the following describe your pain?

Sharp Dull Aching Burning Numbness Tingling

How often does your pain occur? Constant Intermittent (Off and On) Awakes me from sleep.

What aggravates your symptoms? _____

Does anything improve your symptoms? _____

Do you have difficulty picking up small objects such as coins for buttons? Yes No

Do you have a problem with balance or tripping frequently? Yes No

Have you had any recent falls? No Yes, how many? _____

There are (Frequent Occasional No) Headaches in the back of the head.

The worst position for the pain is: Lying Down Sitting Standing Walking

How many minutes can you stand in one place without pain? 0-10 15-30 30-60 60+

How many minutes can you sit in one place without pain? 0-10 15-30 30-60 60+

How many minutes can you walk without pain? 0-10 15-30 30-60 60+

Lying down: Increases the pain Decreases the pain Does not affect the pain

Bending over: Increases the pain Decreases the pain Does not affect the pain

Current Medications: Please List All Medications As Well As Dose If Known... None

1.	5.
2.	6.
3.	7.
4.	8.

Drug Allergies: Please List All Known Drug Allergies and Reactions... None

Medication:	Reaction:
1.	
2.	
3.	
4.	

Past Surgical History: None

Type:	Year:	Type:	Year:
Heart Bypass	_____	Spine Surgery	_____
Pacemaker	_____	Hip Surgery	_____
Heart Valve	_____	<input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both	
Heart Stent	_____	Knee Surgery	_____
Cancer Surgery	_____	<input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both	
Prostate Surgery	_____	Shoulder Surgery	_____
		<input type="checkbox"/> Left <input type="checkbox"/> Right <input type="checkbox"/> Both	

Other Surgeries: _____ Year: _____

_____ Year: _____

Any Prior Treatment: None

- Physical Therapy Oral Steroids Cortisone Injections Surgery Medications
 Other: _____

Any Prior Diagnostics: None

- X-Ray MRI CT EMG (Nerve Conduction Study) Other: _____

Medical History: Please check all that apply to you... None

- Heart Attack Heart Failure High Blood Pressure Osteoarthritis Rheumatoid Arthritis
 Gout Osteoporosis Diabetes Stroke Ankylosing Spondylitis
 Seizures Cancer Mental Illness Alcoholism Bleeding Disorders
 HIV AIDS Tuberculosis Stomach Ulcer Blood Clots (Leg OR Lungs)
 Liver Trouble Hepatitis Lung Disease Kidney Stones Kidney Failure
 Thyroid Issue Asthma Anemia Other
-

Social History: How often do you use any of the following substances?

Caffeine: Occasionally Often Never

Alcohol: Occasionally Often Never

Marijuana: Occasionally Often Never

How many drinks per week? _____

Drugs: Occasionally Often Never Previously

Tobacco: Occasionally Often Never

Narcotics Recreational Other: _____ Cigarettes: _____ Packs per day

Do you have a history of Alcohol or Drug treatment? No Yes, if so when? _____

Review of Systems:

None

Change of Vision

Heart or Chest Pain

Frequent Diarrhea

Loss of Hearing

Abnormal Heartbeat

Frequent Constipation

Ear Pain

Swollen Ankles

Hemorrhoids

Hoarseness

Calf Cramps w/ Walking

Frequent Urination

Nosebleeds

Poor Appetite

Frequent Headaches

Difficulty Swallowing

Toothache

Seizures

Chronic Cough

Nausea or Vomiting

Rashes

Shortness of Breath

Stomach Pain

Weight Changes

Fever or Chills

Ulcers

Nervousness

Family History:

Relation	Age	Current state of health	Age at death	Cause of death	Check (X) if any of your blood relatives had any of the following:
Father					<input type="checkbox"/> Arthritis
Mother					<input type="checkbox"/> Gout
Brothers					<input type="checkbox"/> Cancer
					<input type="checkbox"/> Diabetes
					<input type="checkbox"/> Heart Disease
Sisters					<input type="checkbox"/> High Blood Pressure
					<input type="checkbox"/> Rheumatoid Arthritis
					<input type="checkbox"/> Stroke
					<input type="checkbox"/> Other

Patient Signature

Date

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Patient Payment Policy

** Signature Required **

Thank you for choosing our practice! We are committed to providing you with quality health care. Some of our patients have had questions regarding patient and insurance responsibility for services rendered; we have developed this financial policy. Please read it, ask us any questions you may have, and sign in the space provided. A copy will be provided to you upon request.

Insurance: We participate in most insurance plans. We will bill your insurance company as a courtesy to our patients. Although we may estimate what your insurance company may pay, it is the insurance company that makes the final determination of your eligibility. You are required to pay any co-pay and/or deductible.

Copayments and Deductible: It is the patient's responsibility to know information regarding deductible and co-pay. Please contact your insurance company to determine these amounts. All co-payments must be paid at the time of service. This arrangement is part of your contract with your insurance company. Failure on our part to collect co-payments and deductibles from patients can be considered fraud. Please help us in upholding the law by paying your co-payment at each visit. This is a requirement for all patients. If you do not know what your co-pay amount is, you will be charged 20% of the visit fee at the time of service.

Medicaid: All Medicaid patients must provide their Medicaid coupon each month, and provide their \$3 co-pay at each visit. If we do not have a Medicaid coupon, the patient's services will be considered self-pay.

Medicare: Payment is not required at the time of service for Medicare patients. We will submit your claim to Medicare and your supplementary insurance. You will be responsible for any deductible co-pay left over.

Non-covered services: Please be aware that some, and perhaps all, of the services you receive may be non-covered or not considered necessary by Medicare or other insurers. This is something decided by your insurance company and it will still be your responsibility to pay for these services.

Proof of Insurance: All patients must complete our patient information form before seeing the doctor. We must obtain a copy of your valid insurance to provide proof of insurance. If you fail to provide us with the correct insurance information in a timely manner, you may be responsible for the balance of a claim.

~ continued on back ~

Coverage Changes: If your insurance changes, please notify us before your next visit so we can make the appropriate changes to help you receive your maximum benefits. If you do not notify us of changes, any balances of services will be the patient's responsibility to pay.

Methods of Payments: We accept payment by cash, check, VISA, and Mastercard.

Patient Statements: Unless other arrangements are approved by us in writing, the balance on your statement is due 30 days from when the statement is issued.

Nonpayment: If your account is past due, you will receive a letter from us stating you have 10 days to pay your account in full. Please be aware that if a balance remains unpaid, we may refer your account to a collection agency. If this is to occur, you will not be able to be seen in the office until your balance is paid in full and all charges for future visits will be collected upfront. Until the balance is paid in full, our physicians will only be able to treat you on an emergency basis.

Returned Checks: There is a fee of \$25 for any checks returned by the bank.

Divorce: In case of divorce or separation, the party responsible for the account is the parent authorizing treatment for a child. If the divorce decree requires the other parent to pay all or part of the treatment costs, it is the authorizing parent's responsibility to collect from the other parent.

Worker's Compensation: We require written approval/authorization by your employer and/or worker's compensation carrier prior to your initial visit. If your claim is denied, you will be responsible for payment in full.

Personal Injury: If you are being treated as part of a personal injury lawsuit or claim, we require verification from your attorney prior to your initial visit. Payment of the bill remains the patient's responsibility. We cannot bill your attorney for charges incurred due to a personal injury case.

Missed Appointments: Our policy is 24-hours notice on an appointment change. We understand emergencies arise. If an emergency keeps you from keeping your appointment, please contact us as soon as you know you will not be able to keep the scheduled appointment. Please help us to serve you better by keeping your regularly scheduled appointments. After 3 no-show appointments, you will no longer be able to be seen at our office.

Surgery: If your physician recommends surgery, you will be escorted to the Surgery Scheduler. She will answer any specific questions about the surgery scheduling process, discuss the paperwork and tests involved, and complete all pre-certification/authorization if your insurance company requires it. If you do not have insurance coverage, you will be required to pay at least 75% of the surgery cost before your surgery, unless otherwise arranged with your physician.

By signing below, I agree to the payment policy of Juneau Bone & Joint Center

Patient Name: _____

(If patient is under the age of 18, parent or legal guardian sign below)

Patient Signature: _____ **Date** _____

Please return this signed form to the front desk receptionist. A copy of this form will be kept in your patient chart. You will be provided a copy of this form upon your request.